

***** READ FIRST *****

Instructions for

Instructions for completing the 2023-2024 Income and Expense Budget Form

Note: You may be subject to a \$10,000 fine, prison sentence, or both if you purposely give false or misleading information to help establish eligibility for federal aid.

Please include all income even if you did not receive a W-2 form. Every month has expenses; you are not allowed to indicate all zeros under the expense column. At minimum, you should have food, shelter, and clothing expenses. In addition, include any bills/utilities that are in your name or that you are responsible for paying. When compared side by side, your income amounts should justify how your expenses are covered.

Income from work (Must attach W-2 for 2021)

- Include the amount you and/or spouse received and the amount received on behalf of your child(ren) in 2021.
(exclude Non-educational benefits)
- This includes Disability, Dependency and Indemnity, Special Monthly Compensation, and Veterans Compensation.
These benefits or cases must be in your name.
 - Cash benefits for child(ren)
 - (even if you didn't receive cash)
- Include back paid child support payments for all child(ren) in 2021.
- Due to being hurt on the job or off a farm job for 2021.
- Other than Veterans SSI Disability payments for 2021.
- This may include what you receive on behalf of a child, parent, or spouse.
- Received due to a divorce or inherited
- Received due

For Expenses

The rental agreement or mortgage loan must be in your name.

- If not, how much do you contribute toward your monthly housing expense? If you don't pay rent, you will need to ask the person (whom you live with) how much he/she would charge you for subsidized housing input \$ amount you pay.

Must be in your name

- Power, television (cable, Dish, DirectTV), water and sewer, gas or propane, garbage phone or cell phone.

family food cost for household only.

- If you receive Food Stamps, only include the amount paid out of pocket after food stamp allotment is used up.
- If you don't receive Food Stamps, calculate how much it cost to feed you, spouse, and children. If you don't know, ask the person whom you live with to determine how much they spent on food for your family.

products laundry detergent or essential bathroom and kitchen cleaning supplies, personal hygiene: soap, toothpaste, toiletries etc.

: Must be in your name. If it is financed and you don't have income, who is the car loan payment? Explain.

: Must be in your name. Paid once a year

Insurance Must be in your name. Paid monthly, twice a year amount.

: . Estimate how much you pay for clothing for family's clothing. This includes shoes, socks, heat, ouam ou8.



2023-2024



Detailed Explanation of Living Situation

(Failure to explain your living situation in detail will result in this form being returned, delays in processing, and the possible loss of financial aid)

If a deficit exists between the Total Income in 2021 and the Total Expenses in 2021 please explain in detail how you or parent's met your basic living expenses. Example: low income housing (HUD, Rural Housing, Section 8), financial aid, student or private loans, help from family or credit cards. If credit cards, explain how you or parent's met the minimum payments due each month.

- In the calendar year ~~201~~, you lived with (select one) Parents Off/On campus Other: _____
- In the 2023-24 academic year, you will live with: Parents Off/On campus Other: _____

Student: Explain in-depth your currently living situation. Whom are you currently living with? Who paid for your living expense for you and your child(ren) if you had no income in 2021?

Parent (If Dependent) : Explain where you are currently living at or whom you are currently living with? (Give Dates)

Parent: Explain who paid your living expenses for you and your child(ren) if you had no income ~~201~~2020

Explain any other extenuating living circumstances that have changed (divorce, separation, incarceration etc.) Provide a copy of court or supporting documentation for divorce decree, separation agreement, or incarceration.

Give Date(s) _____

| Certification | |
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| held ac | and conditions as a federal financial recipient. |
| By signing this form I hereby certify that the information provided is true and correct to the best of my knowledge. If I purposely give false statements or misrepresentation will cause for denial, reduction of aid, withdrawal, and/or repayment of federal financial aid. I may also be subject to \$10,000 fine, prison sentence, or both. | |
| STUDENT SIGNATURE _____ | DATE _____ |
| PARENT SIGNATURE _____ | DATE _____ |
| Individuals who willfully submit fraudulent information and/or documentation to obtain federal funds will be investigated to the fullest extent possible. Cases of fraud will be reported to the Office of the Inspector General in Washington D.C | |

*Dependent student Please download an Authorization to Release Information form to speak with parent(s). Clarification of income/expense may be required to